



Loan Request Submission Form: [www.msicapitalgroup.com](http://www.msicapitalgroup.com)

Broker: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Contact: \_\_\_\_\_ E-Mail: \_\_\_\_\_ License Type: Broker \_\_\_ Lender \_\_\_

Borrower (s) Name 1: \_\_\_\_\_ Name 2: \_\_\_\_\_

Guarantor 1: \_\_\_\_\_ Guarantor 2: \_\_\_\_\_

Credit Scores \_\_\_\_\_ Credit Scores \_\_\_\_\_

Borrower (s) Will Be: \_\_\_ Individual (s) \_\_\_ Corporation/LLC [TIN \_\_\_\_\_]  
 \_\_\_ Partnership \_\_\_ Other (Please Specify): \_\_\_\_\_  
 % Of Corporation Owned By Borrower \_\_\_\_\_

**PROPERTY**

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Commercial Property Type:**

- |                      |                         |                           |                                  |
|----------------------|-------------------------|---------------------------|----------------------------------|
| <u>Tier 1</u>        | <u>Tier3</u>            | <u>Tier4</u>              | ___ Marinas (w/lake access only) |
| ___ Multi Family     | ___ Light Industrial    | ___ Day Care Center       | ___ RV Park (no mobile homes)    |
| ___ Mixed-Use        | ___ Flagged Hospitality | ___ UnFlagged Hospitality | ___ Special Purpose (describe)   |
|                      | ___ Rooming House       | ___ Camp Ground           |                                  |
| <u>Tier 2</u>        | ___ Marinas             | ___ Education             | _____                            |
| ___ Office           | ___ Funeral Homes       | ___ Restaurant            | _____                            |
| ___ Retail           | ___ Auto Services       | ___ Car Wash              | _____                            |
| ___ Warehouse        |                         | ___ Mobile Home Park      | _____                            |
| ___ Mobile Home Park |                         | (greater than 25% RV)     | _____                            |
| (less than 25% RV)   |                         | ___ Golf Course           | _____                            |
| ___ Bed & Breakfast  |                         |                           | _____                            |
| ___ Self Storage     |                         |                           | _____                            |

No of Units \_\_\_\_\_ Occupancy% \_\_\_\_\_ Owner Occupancy% \_\_\_\_\_ Other Comments \_\_\_\_\_

Occupancy \_\_\_\_\_ Primary Residence  
 \_\_\_ Business Owner Operated \_\_\_ Business Investment Does Borrower Reside in Property \_\_\_ Yes \_\_\_ No \_\_\_

**Proposed Loan Transaction**

Loan Program \_\_\_\_\_ Purpose \_\_\_\_\_  
 \_\_\_ 3 Year fixed ARM \_\_\_ Fixed  
 \_\_\_ 5 Year fixed ARM \_\_\_ 1 Year Arm \_\_\_ Purchase \_\_\_ Rate/Term Ref \_\_\_ Cash Out Refi

Real Estate Value \_\_\_\_\_ Source of Value \_\_\_\_\_ Appraisal Date \_\_\_\_\_  
 \$ \_\_\_\_\_ \_\_\_ Appraisal  
 \_\_\_ Sales Price  
 \_\_\_ Estimate

Requested Loan Amount \_\_\_\_\_ LTV \_\_\_\_\_ CLTV \_\_\_\_\_ Source of Second \_\_\_\_\_ Gifts \_\_\_\_\_  
 \$ \_\_\_\_\_ % \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

Original Cost (Refi) \_\_\_\_\_ Use of Proceeds (Refi) \_\_\_\_\_ Closing Cost: \$ \_\_\_\_\_ Cash Out: \$ \_\_\_\_\_  
 \$ \_\_\_\_\_ Pay Off Mtg: \$ \_\_\_\_\_ Pay Off Taxes \_\_\_\_\_ Purpose of C/O: \_\_\_\_\_

Date Purchase: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Rate \_\_\_\_\_ Term \_\_\_\_\_ MSI Discount Points \_\_\_\_\_ Broker Points \_\_\_\_\_ Yield Spread \_\_\_\_\_

**Comments**

The broker must disclose any ownership interest maintained in any service provider as well as any other conflict of interest in transaction MSI Capital Group authorized to send any and all communications, rate sheets, product information and advertisement to the facsimile number provided above.

Broker Signature: \_\_\_\_\_

